



**PUBLIC SERVICE OF BELIZE**  
**MID YEAR**

**Performance Appraisal Report Form**  
**Support Staff**

Note: \* indicates a required field. Use latest version of Adobe Reader when filling this form.

**PART 1: GENERAL INFORMATION**

Ministry:\* \_\_\_\_\_  
Department: \* \_\_\_\_\_  
Unit: \_\_\_\_\_  
Period of Report From Date (DD/MM/YYYY):\* \_\_\_\_\_ To Date (DD/MM/YYYY):\* \_\_\_\_\_

**PART 2: PERSONAL INFORMATION**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_  
Date of Birth (DD/MM/YYYY):\* \_\_\_\_\_ Sex:  F  M Social Security Number:\* \_\_\_\_\_  
Date Entered Service (DD/MM/YYYY):\* \_\_\_\_\_ Date Entered Ministry (DD/MM/YYYY):\* \_\_\_\_\_  
Substantive Post:\* \_\_\_\_\_ Date Entered (DD/MM/YYYY):\* \_\_\_\_\_  
Present Posting:\* \_\_\_\_\_ Date Entered (DD/MM/YYYY):\* \_\_\_\_\_  
Acting Post (if applicable): \_\_\_\_\_ Date Entered (DD/MM/YYYY):\* \_\_\_\_\_  
Incremental Date (DD/MM):\* \_\_\_\_\_ Salary Scale: \_\_\_\_\_ Current Salary: \* \_\_\_\_\_

**Part 3: TASKS GOALS OR PROJECTS ASSIGNED FOR REPORTING PERIOD**

The officer should list tasks goals or projects assigned and agreed with Supervisor. The Supervisor should complete table with performance criteria previously agreed and performance achievement.

Tasks, Goals, Projects	Quantity <sup>1</sup>	Quality <sup>1</sup>	Timeliness <sup>1</sup>

<sup>1</sup> Place criteria in top row and performance in bottom row.

**Signatories:**

Agreed on: \* \_\_\_\_\_ Supervisor: \* \_\_\_\_\_ Employee: \* \_\_\_\_\_

Other factors affecting performance:

### Part 4: ASSESSMENT OF PERFORMANCE IN ACTIVITY ELEMENTS

In this part, the Officer's immediate Supervisor will assess the performance of the Officer according to certain Activity Elements based on the Continuous Assessment during the Appraisal Period in relation to the tasks, goals and/or projects assessed in Part 3. Assessment will be based on a ten point system as follows:

- Performance Rating A: 9 to 10 points**
- Performance Rating B: 7 to 8.99 points**
- Performance Rating C: 5 to 6.99 points**
- Performance Rating D: 1 to 4.99 points**

Guidance is given below in relation to each Element on how a rating may be determined.

Weighting will be given to each criterion according to the post of the Officer and the rating should be multiplied by the weight to obtain the assessment of the Officer on that activity element.

**Element 4.1 PRODUCTIVITY:** Rating: \*  X Weighting: \*  = Points:

The weighting for all posts in this Element is 10

- A - Consistently plans and organizes work to take care of more important tasks. Completes work quickly, efficiently and on schedule.
- B - Does a good job of scheduling work; usually completes work on time.
- C - Produces work that is behind time, but is showing progressive improvement.
- D - Tends to waste time; fails to meet deadlines and is showing no signs of improvement.

**Element 4.2 JOB ATTITUDE:** Rating: \*  X Weighting: \*  = Points:

The weighting for all posts in this Element is 10

- A - Sustains motivation to do best possible job. Does more than his/her share of work when required and comports himself/herself well.
- B - Usually conscientious; enthusiastic in performing assigned tasks, makes a real effort toward overcoming difficulties.
- C - Reasonably satisfactory without sufficient interest, but makes effort to improve.
- D - No real interest; makes no effort to overcome difficulties.

**Element 4.3 QUALITY OF WORK:** Rating: \*  X Weighting: \*  = Points:

The weighting for all posts in this Element is 10

- A - Consistently meets standards; work is thorough, accurate and precise.
- B - Usually meets standards; seldom makes serious errors; seldom makes the same mistake twice.
- C - Some aspects of performance below standard, but makes effort to improve.
- D - Standard of performance is poor and makes no effort to improve.

**Element 4.4 DEPENDABILITY:** Rating: \*  X Weighting: \*  = Points:

The weighting for all posts in this Element is 10

- A - Consistently carries out responsibilities without being checked on; but apprizes supervisor on difficulties and action taken.
- B - Usually reliable and may needs Supervisor's oversight on more complex aspects of work.
- C - Satisfactory but requires checking from time to time on routine matters, does not always keeps supervisor informed.
- D - Unreliable

**Element 4.5 INITIATIVE:** Rating: \*  X Weighting: \*  = Points:

The weighting for clerical and technical posts is 5 (Payscale 1-8)  
The weighting for administrative and professional posts is 10 (Payscale 9 and above)

- A - Self-starter; improvises solutions; full of ideas which provides fresh insight and broader perspectives.
- B - Usually goes ahead on his own but does not always visualize what needs to be done; occasionally offers suggestions.
- C - Sometimes acts on his own but does not always visualize what needs to be done; rarely offers suggestions.
- D - Waits to be told what to do; has no ideas; never offers suggestions.

#### **Element 4.6 PUBLIC RELATIONS AND COOPERATION:**

The weighting for all posts in this Element is 10

(In relation to all Public Officers and the general public)

Rating: \*  X Weighting: \*  = Points:

- A - Consistently cooperative, helpful and supportive in achieving objectives; goes out of his/her way to be constructive and helpful.
- B - Usually pleasant with others; cooperates willingly..
- C - Usually cooperates, but prefers to work alone.
- D - Unfriendly, discourteous; unwilling to assist others.

#### **Element 4.7 COMMUNICATIONS SKILLS:**

The weighting for all posts in this Element is 10

Rating: \*  X Weighting: \*  = Points:

- A - Consistently demonstrates effective interpersonal oral and written skills; and consistently utilizes appropriate channels of communications.
- B - Usually demonstrates effective interpersonal oral and written skills; and usually utilizes appropriate channels of communications.
- C - Sometimes demonstrates effective interpersonal oral and written skills; and sometimes utilizes appropriate channels of communications.
- D - Weak in interpersonal oral and written skills; and weak in utilizing appropriate channels of communications.

#### **Element 4.8 PUNCTUALITY:**

The weighting for all posts in this Element is 10

Rating: \*  X Weighting: \*  = Points:

- A - Consistently punctual to work and begins work immediately.
- B - Usually punctual to work and usually begins work immediately.
- C - Occasionally late to work but usually begins work promptly on arrival.
- D - Frequently late to work and does not begin work promptly on arrival.

#### **Element 4.9 RELIABILITY UNDER PRESSURE:**

The weighting for all posts in this Element is 10

Rating: \*  X Weighting: \*  = Points:

- A - Unflustered, calm and reliable at all times; capable of dealing with crises and emergencies without losing balance.
- B - Usually able to cope with any situation; sometimes gets flustered in unusual crises.
- C - Can cope with normal day-to-day problems; unable to function effectively under heavy pressure.
- D - Easily excitable; unable to perform under pressure.

#### **Element 4.10 APPRAISING ABILITY:**

The weighting for all posts in this Element is 10

Rating: \*  X Weighting: \*  = Points:

- A - Sets goals and assign duties; does continuous supervision and assessment; keeps relevant notes on employee's performance; gives fair and objective appraisal.
- B - Sets goals and assigns duties; does supervision and assessment on an irregular basis; keeps relevant notes on employee's performance; tries to be objective but is influenced by biases sometimes.
- C - Goals set and duties assigned not clearly defined; gives general advice occasionally but not continuous supervision and assessments; not truly objective and easily influenced by subjective considerations.
- D - Does not set goals and duties; does not perform continuous supervision and assessment; does not keep notes; appraisal very subjective.

## Part 5: OVERALL APPRAISAL (TO BE VERIFIED BY THE OFFICE OF THE SERVICES COMMISSION)

---

### SCORING SECTION

1. Numeric Appraisal (brought down) =
2. Divided by total applicable weighting =
3. Equals overall numeric Appraisal Value =
- 

Category 1. OUTSTANDING (9 THRU 10)

Category 2. ABOVE AVERAGE (7.0 THRU 8.99)

Category 3. AVERAGE (5.0 THRU 6.99)

Category 4. BELOW AVERAGE (3.0 THRU 4.99)

Category 5: POOR (0 THRU 2.99)

4. Category 4 and 5 require mentoring and guidance in the first instance since a repeat of this performance could adversely affect the officer's career.

## Part 6: CERTIFICATES

### Element 6.1 CERTIFICATION OF THE FIRST REPORTING OFFICER

I hereby certify as follows:

1. I am the immediate supervisor of the Officer to whom this Report relates;
2. I have supervised his work for at least three months and where part of the appraisal period has been under the supervision of another person, I have consulted with that other supervisor concerning the Officer's performance under his/her supervision before the appraisal interview;
3. This report has been prepared with the full participation of the Officer reported on, and his/her particular attention has been drawn to the items of the report showing his/her strengths and weaknesses.

Signature:

Date of Signature (DD/MM/YYYY):\* \_\_\_\_\_

Print Name: \_\_\_\_\_

Title of Post: \_\_\_\_\_

### Element 6.2 CERTIFICATION OF THE SECOND REPORTING OFFICER

I hereby certify as follows:

1. I am the immediate Supervisor of the First Reporting Officer.
2. I am in full agreement with the appraisal of the first reporting officer;  YES  NO
3. I am not in agreement with the Appraisal of the First Reporting Officer, and have therefore made emendations in red alongside the first Appraisal but without making any changes in the appraisal itself.  YES  NO

Signature:

Date of Signature (DD/MM/YYYY):\* \_\_\_\_\_

Print Name: \_\_\_\_\_

Title of Post: \_\_\_\_\_

### Element 6.3 CERTIFICATION OF CHIEF EXECUTIVE OFFICER/HEAD OF DEPARTMENT

i. I have scrutinized the report and am of the view that it presents a balanced picture of the officer's performance during the period under review. OR

ii. I am not in agreement with the Appraisal and am making my comments thereon.

Signature:

Date of Signature (DD/MM/YYYY):\* \_\_\_\_\_

Print Name: \_\_\_\_\_

Title of Post: \_\_\_\_\_

**Element 6.4 CERTIFICATION OF OFFICER UNDER APPRAISAL**

The officer is required to sign the certificate indicating by marking an X in one of the blocks labeled "YES" or "NO" his response to the statements listed. Any comments from the Officer must be prepared separately and attached to this Performance Appraisal Report. No comments can be accepted from the officer unless he/she has signed the Certificate to show that he/she has seen this Report.

I hereby certify as follows:

- 1. The Appraisal was done during an interview in which I had full participation;  YES  NO
- 2. I consider the appraisal to be objective and reasonable;  YES  NO
- 3. The Appraisal is generally acceptable, and although I have minor disagreements with some details I do not wish to make any comments thereon;  YES  NO
- 4. I have a major disagreement with the Appraisal or find the appraisal to be unacceptable, and am herewith attaching my comments in rebuttal.  YES  NO

Signature:

Date of Signature (MM/DD/YYYY):\* \_\_\_\_\_

Print Name: \_\_\_\_\_

Title of Post: \_\_\_\_\_